



Strategic Development Committee

Air Service Development Information Report

March 2014



American Airlines



- American and US Airways divested 52 slot pairs at Reagan National:
 - ✓ 8 leased roundtrips sold to JetBlue permanently
 - ✓ 44 roundtrips bundled and sold:
 - ✓ 28 pairs in two bundles: 27 pairs sold to Southwest; 1 pair given back to DOT for reallocation
 - ✓ 12 pairs sold to JetBlue
 - ✓ 4 pairs sold to Virgin America





American Slot Divestiture Will Increase Reagan National Passenger Levels

- ➔ Reagan National had an all-time record 20.4 million passengers in 2013
- ➔ An estimated 2.4 additional passengers annually could result from divested slot changes
- ➔ Some new flight schedules announced and more schedules expected to be announced in Spring
- ➔ Flights are scheduled to start as early as June 19, 2014



New Service at Reagan National



JETBLUE – Announced New Flights that Begin June 19 (6 of 12 new slot pairs)

- ➔ 2x – Charleston, SC
- ➔ 2x – Hartford, CT
- ➔ 1x – Nassau, Bahamas
- ➔ 1x – Tampa, FL



SOUTHWEST

- ➔ Announced New Daily Nonstop – Dallas Love Field
Full Schedules to be Announced in May

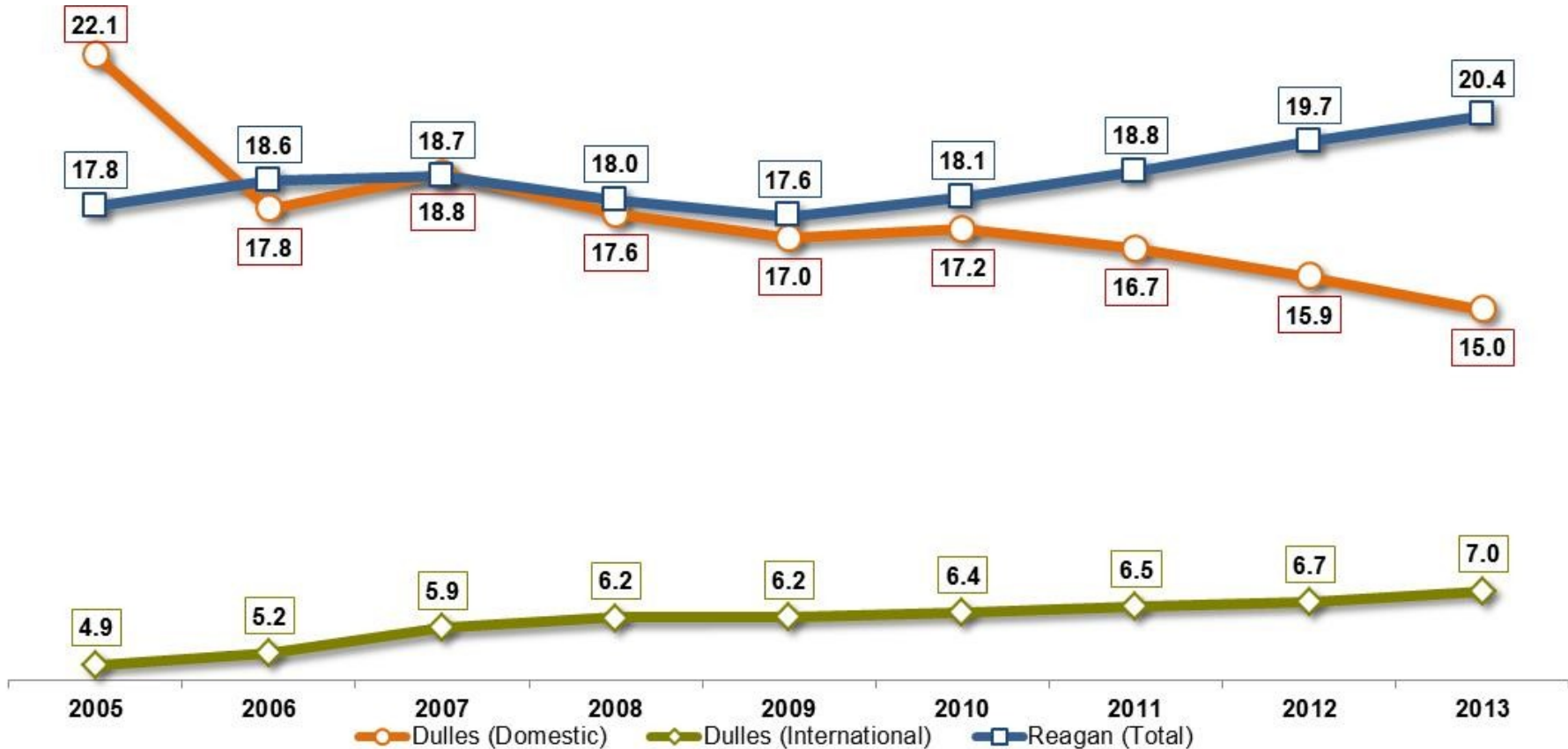


VIRGIN AMERICA

- ➔ 4 Daily Nonstops – Dallas Love Field
Begins October



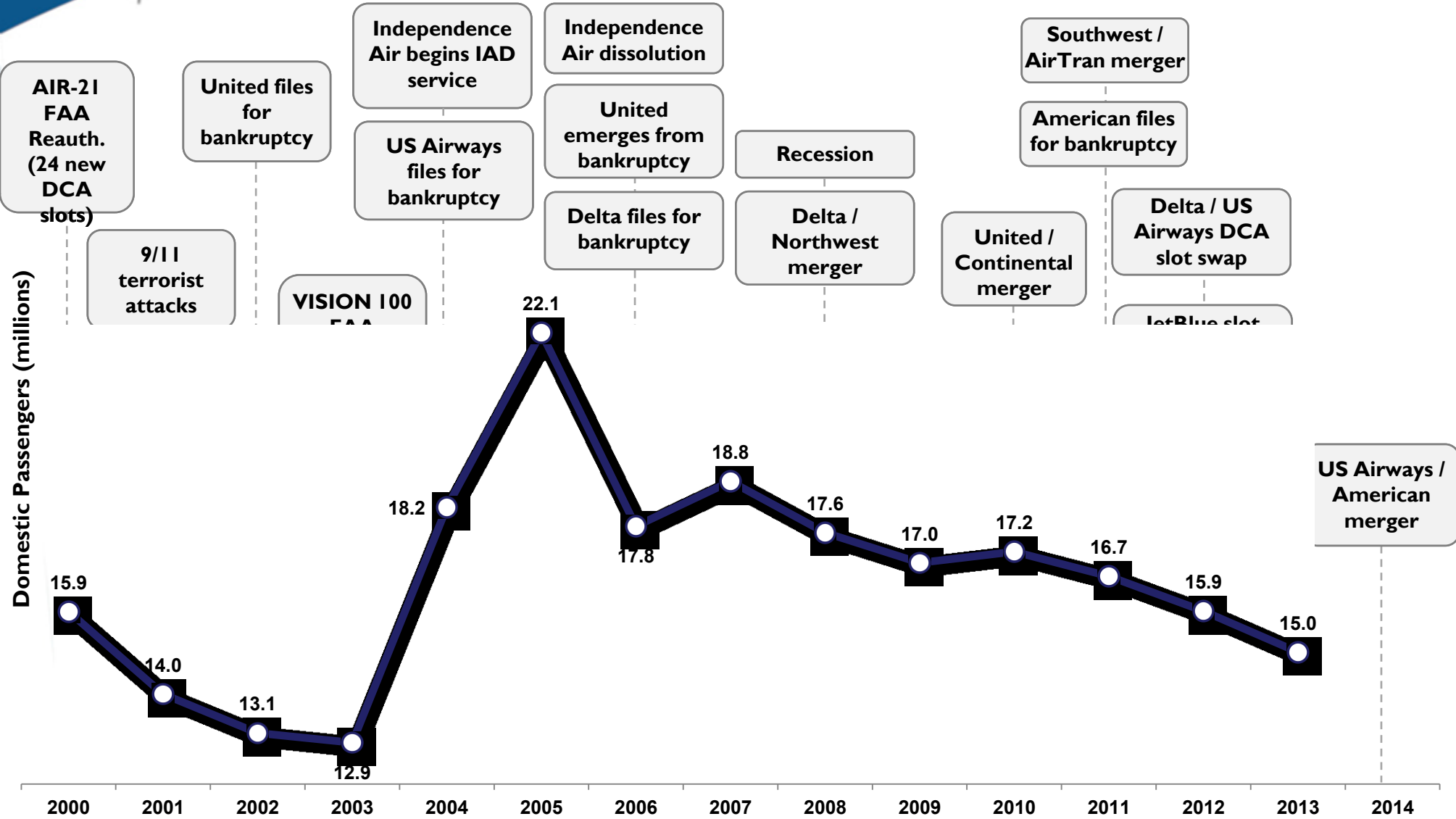
Passenger Activity (In Millions)



The American merger has the potential to further grow passengers annually at Reagan National by 2.4 million – drawing from both Dulles and BWI



New Slot Divestiture Growth at Reagan National Further Challenges Developing Dulles Domestic Service

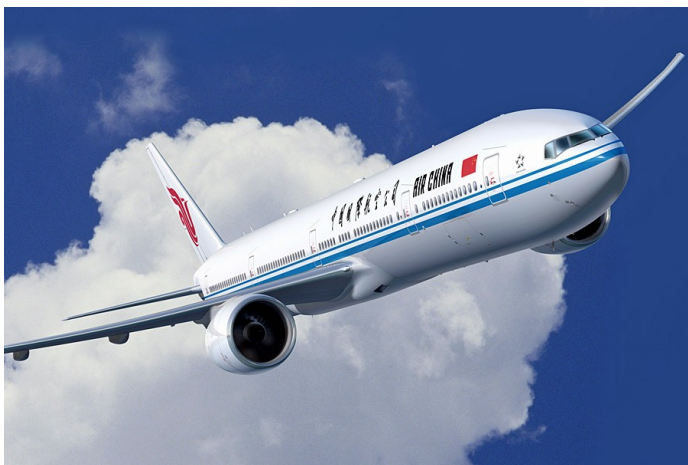


New International Service at Dulles



UNITED

- ✈ Daily Service to Madrid, Spain – June 4—September 6
- ✈ Saturday/Sunday Service to Nassau, Bahamas – June 7—August 17



AIR CHINA

- ✈ 4 Flights per Week – Dulles/Beijing – starts June 10



Conclusion

- Accommodate growth at Reagan National as recipient airlines of divested slots commence service
- Preserve and increase domestic nonstop services at Dulles International
- Further grow international services at Dulles International
- FAA Reauthorization will be reconsidered in 2015 and could impact balance between the two airports



Ronald Reagan Washington National Airport



Dulles Corridor Metrorail Project



Dulles Toll Road



Washington Dulles International Airport



METROPOLITAN WASHINGTON
AIRPORTS AUTHORITY