



Strategic Development Committee

Air Service Development Information Report

September 2014



Pending DOT Slot Proceeding at Reagan National

March 25 – Three airlines applied for one pair of slot exemptions previously operated by Republic Airlines and are awaiting final DOT decision.



American
→ Islip, NY



JetBlue
→ Jacksonville, FL



Southwest
→ Kansas City

51 Reagan National Slot Pairs Sold By Merging American/US Airways in Place by End of 2014

- ➔ American divested 52 slot pairs—1 pair given back to DOT for reallocation:
 - ✓ 20 sold to JetBlue
 - ✓ 8 leased
 - ✓ 12 pairs outright
 - ✓ 27 to Southwest
 - ✓ 4 to Virgin America





Southwest®

Reagan National

New Service: 27 Daily Departures to 9 Cities

Started August 10 (+11 departures): 6x – Chicago Midway, IL

- 3x – Nashville, TN
- 2x – New Orleans, LA

Beginning September 30 (+ 5 departures):

- 3x more – Chicago, Midway, IL (total = 9x)
- 2x – Tampa, FL

Beginning November 2 (+11 departures)

- 1x – Akron-Canton (new)
- 6x – Dallas Love Field (new)
- 2x – Houston Hobby (total = 4x)
- 2x – Indianapolis (new)
- 1x – St. Louis (total = 3x)

Note: Reducing Milwaukee by 1x to 3x daily



Brings Total 2014 Southwest Service at DCA – 43 Departures to 13 Cities



jetBlue AIRWAYS®

Reagan National

New Service: 12 Daily Departures to 7 Cities

Started June 19:

- 2x – Charleston, SC
- 2x – Hartford, CT
- 1x – Nassau, Bahamas
- 1x – Tampa, FL

Beginning December 18:

- 2x – Ft. Myers, FL
- 2x – Jacksonville, FL
- 2x – West Palm Beach, FL



Brings Total 2014 JetBlue Service at DCA – 30 Departures to 10 Cities



Reagan National New Service: 4 Daily Departures to a New Market

Beginning October 13:

→ 4x – Dallas Love Field, TX



Brings Total 2014 Virgin America Service at DCA – 5 Departures to 2 Cities



Dulles Domestic Air Service



ELITE AIRWAYS – September 8

- ✈ 2 Flights per Week – Dulles/Melbourne, FL
- ✈ Introductory fares as low as \$199 each way





More Frontier Dulles Hub Air Service



August 19—Water arch greets Frontier's first flight into Dulles.

Frontier Airlines adding more ultra low-fare service to these 3 markets from Dulles:

- Palm Beach, 4x per week, November 21
- Cancun, Mexico, Saturdays, November 22
- Nassau, the Bahamas, 2x per week, November 20

**Frontier Will Operate 78 Weekly Departures to 18 Cities
From Dulles Hub by November 22, 2014**



Dulles Domestic Air Service



SILVER AIRWAYS – Transitioning From United Express Regional Carrier to Independent Carrier

- **Beginning October 1:**
 - **Increasing to 98 Departures per Week (44% more departures and seats over previous year)**
 - **9 Essential Air Service (EAS) Markets***

* Pending DOT EAS final market approval.

2014 Air Service Growth

- ➔ New air service by JetBlue, Southwest and Virgin America at Reagan National will increase competition and overall seat capacity by end of 2014.
- ➔ The slot divestiture by American to other airlines resulted in a gap in scheduled service which will impact 2014 passenger activity levels at Reagan National.
- ➔ New low fare domestic service at Dulles by Frontier, Silver and Elite will add 19 new domestic markets and moderate impacts of reductions in domestic service by other carriers in 2014.
- ➔ International service growth at Dulles has included one new airline, Air China with two additional markets added in 2014.
- ➔ Recent air service developments will stimulate growth at both Airports in 2015.



Ronald Reagan Washington National Airport



Dulles Corridor Metrorail Project



Dulles Toll Road



Washington Dulles International Airport



METROPOLITAN WASHINGTON
AIRPORTS AUTHORITY